CanBCorp

A Health & Wellness Company

Investor Presentation

April 2022

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by emailing info@canbiola.com. The Company and our officers and representatives may from time to time make, "forward-looking statements" within the meaning of the Safe Harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods.
Examples of forward-looking statements include, among others, statements we make regarding: guidance relating to net income and net income per share; expected operating results, such as revenue growth and earnings; anticipated levels of capital expenditures for the fiscal year; current or future volatility in the credit markets and future market conditions; our belief that we have sufficient liquidity to fund our business operations as planned; expectations of the effect on our financial condition of claims, litigation, contingent liabilities and governmental and regulatory investigations and proceedings; strategy for growth, product development, market position, financial results and reserves; strategy for risk management. Forward-looking statements are neither historical facts nor assurances of future performance.

Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control.

Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward- looking statements include, among others, the following: economic and financial conditions, continued volatility in the capital or credit markets; the adequacy of our cash flow and earnings and other conditions; developments and changes in laws and regulations.

Any forward-looking statement made by us in this document is based only on information currently available to us and speaks only as of the date on which it is made. We undertake no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise.

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The statements made within this presentation have not been evaluated by the U.S. Food and Drug Administration. These statements and the products of this Company are not intended to diagnose, treat, cure or prevent any disease.

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Management Team

Marco Alfonsi
Chairman, Director, & CEO

- 20-year career as financial service professional where he was directly and indirectly involved in raising over $100M for small and medium sized businesses
- Owned, operated, financed and sold several businesses
- Held senior management positions with a number of financial institutions

Stanley L. Teeple
Director & CFO

- Former Senior Vice President, CFO, Corporate Secretary, and Chief Compliance Officer of Multiple Publicly Traded Companies
- Held numerous senior management positions in several public and private companies across a broad spectrum of industries

Philip P. Scala
Chief Operating Officer

- Mr. Scala is the founder and CEO of Pathfinder Consultants International, Inc. ("Pathfinder") since 2008.
- Prior to forming Pathfinder, Mr. Scala served the United States Army for five years followed by his 29 years of service with the FBI. Mr. Scala received his bachelor's degree and MBA in accounting from St. John's University; he also earned a Master of Arts degree in Psychology from New York University.

OPERATING DIVISION MANAGERS AND DIRECTORS

Hemp Operations-
Co Directors Rickey Minton and Bradley Lebsock
CO Botanicals LLC Operations- Bobby Lebsock
TN Botanicals LLC Operations- Chris LePlante
Botanical Biotech LLC Operations-
Jesse Morris & Brandon Ault

Duramed Inc./ Duramed MI
Sonia Sachdeva- Director of Operations

Pure Health Products LLC-
Pat Ferro- Division President

Imbibe Health Solutions, LLC-
Walter Hoelzel- Division President

Green Grow Farms, Inc.- Corporate managed

CanB Corp
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Advisory Boards

Directors

Marco Alfonsi
Chairman, Director & CEO CanB Corp.

Stan Teeple
Director & CFO CanB Corp.

Fredrick Alger Boyer, Jr.
Independent Director
Served as Head of Equities for the New York based investment bank H.C. Wainwright & Co. Prior leadership roles include work with Rodman & Renshaw, Oppenheimer, Piper Jaffray, and Credit Suisse in New York, San Francisco, and Minneapolis.

James F. Murphy
Independent Director
Founder and President of Sutton Associates. From 1980 to 1984, Mr. Murphy was an Assistant Special Agent in Charge with the Federal Bureau of Investigation,

Senator Ron Silver
Independent Director
Former Florida Senate majority leader and chairman of both the Appropriations Subcommittee on Health and Human Services and Criminal Justice

Medical

Matt Ferenc, D.O.
Works at level 1 trauma center in Fort Lauderdale, Florida. Assistant clinical professor for NOVA and for FIU

Patrick Fratellone, M.D. RH (AHG) FIM
Integrative physician in New York City.
Registered Herbalist RH and a member of the American Herbal Guild

Robert A. Kornfeld, M.D.
First holistic oriented podiatrist in the U.S. Expert in homeopathic injection therapy, nutritional and herbal medicine, lower extremity biomechanics and functional medicine

Corporate

John Bach, Esq.
Chief Business Development Officer, and General Counsel to The Whitmore Agency, Garden City, NY.

Steven Medina, Esq.
Well-recognized and seasoned healthcare professional in corporate compliance

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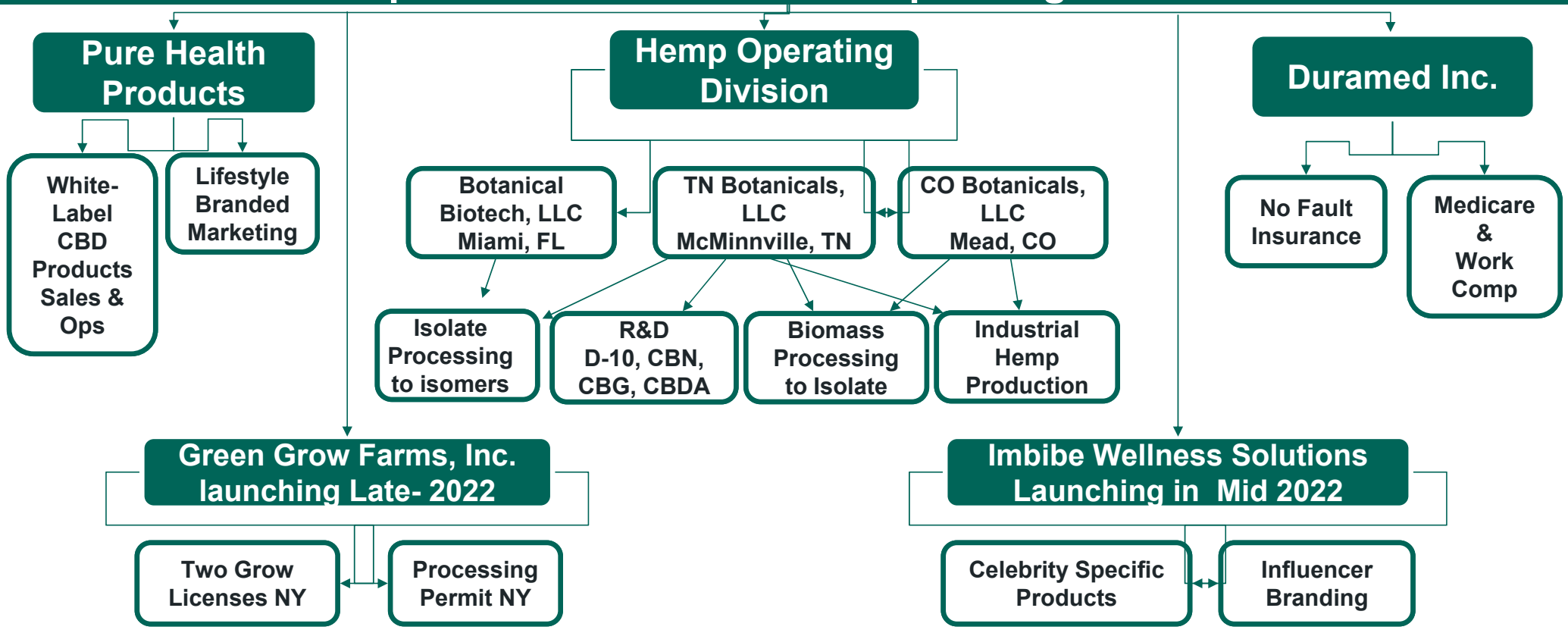
Corporate Structure – 2022 – Operating Divisions



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Investment Highlights

$16 million
Assets
$6 million debt

Hemp Division
current revenue
$150,000 per week

Employment of **Niche** and Broader Consumer Go-to-Market Strategies for CBD Lines

Business is **Vertically Integrated** in Hemp

- Growing/harvesting to Biomass
- CBD Biomass to Crude oil
- Crude to Distillate
- Distillate to Isolate
- Isolate to isomers D-8/ CBG/ CBN / CBDA

Medical Device division poised to capitalize on addressing the opioid crisis and aging population

White-Label Business positioned to grow 10-fold over 3-years with **NSF Certification**

Lifestyle Branded Launching Mid 2022.

HEMP OPERATING DIVISION

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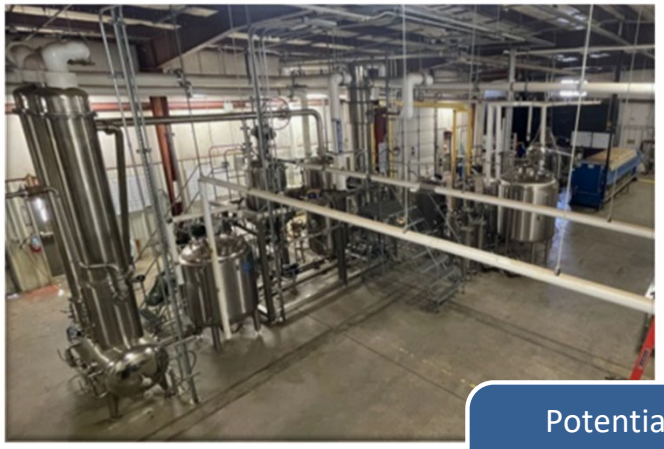
CO Botanicals, LLC located in Mead, Colorado

Begin Processing

Processing

Hemp Biomass → Crude Oil



Production

Extraction

Ethanol Extraction Facility
1,000 L. isolate/week

- **THC-FREE HEMP**

Potential Production for 2022 Max Capacity **Biomass into Winterized Decarbed Crude** : 240,000 lbs per month converts into 10,000+ liters of winterized decarbed crude per month

HEMP OPERATING DIVISION

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CO Botanicals, LLC located in Fort Morgan, Colorado

Distilling

Crude → Distillate

Crashing

Distillate → CBD Isolate

<u>Shipping for further processing</u>

PHP- Lacey WA

Isomer Production

Mcminville, TN

Miami, FL

Potential for 2022 Max Capacity Distillate – 28,000 liters per month
Max Capacity Isolate – 6,600 kilos $2 MILLION of isolate per month

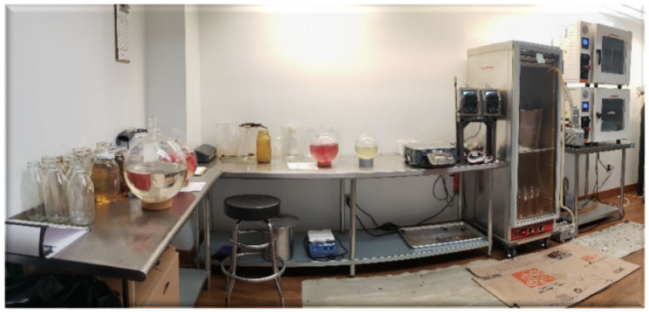
HEMP OPERATING DIVISION

TN Botanicals, LLC **located in** **McMinnville, Tennessee**

R&D Lab

R&D

Facility for isolate to isomer (D8, D10, CBG, CBNA (THC- Free)



Extracting Isolate to Isomers

Converting

Hemp Derived CBD → Isomers

Production

Butane Lab →

Hemp flower CBDA / CBCS / CBGA

HEMP OPERATING DIVISION

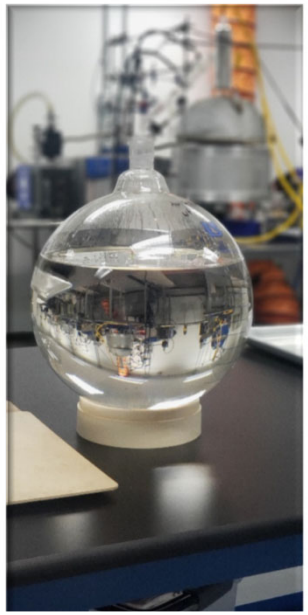
TN Botanicals, LLC **located in** **McMinvilleTennessee**

Processing

Production

Processing

- 20 hour per day operations
- 600 Liters/ week isomers
- $300,000/ Week



Complete/ Retail

Retail Line including vapes, tinctures, shatter, creams, lotions, smokable flower (THC- Free!) & more.

Potential for 2022 Max Capacity Isomer – 5,000+ liters $4MILLION per month

HEMP OPERATING DIVISION

Botanical Biotech, LLC located in Miami, Florida

Processing	Production

Processing

Taking CBD Isolate synthetically created THC Free Delta-8

20 hours / Day

200 Liters/ Week

$250,000 / Week

Diverse Products

Delta-8 sprayed smokable hemp flower (THC Free)

Edibles such as Delta-8

(THC Free) gummies, chocolates, ice cream, suckers, popcorn & gelatos

HEMP OPERATING DIVISION

Botanical Biotech, LLC located in Miami, Florida

R&D Lab

R&D

Facility for isolate to isomer (D-8 D-10 CBG CBN

Outreach

- CBD Wellness Education and Retail Showroom
- Corporate meeting lounge and event center opening soon

Extraction

Modification

Hemp molecule into further processed products such as Delta-10 and more…

Projecting for 2022 Max Capacity Isomer – 1,600 liters $ 1 MILLION per month

LAB² LOUNGE

HEMP OPERATING DIVISION

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Event / Consulption Lounge located in Miami, Florida

Market Analysis

- **SHOWCASE NEW PRODUCTS**

- **Edibles- Chocolates & Gummies**
- **Alcohol Free Drinks**
- **Gelato & Ice Ceram- Delta-8 (THC Free)**

Sales & Marketing Strategy

CONSUMPTION LOUNGE

Can B Corp inks new Multi- Unit Development Agr. With American Development Partners for initial commitment of $200 MILLION in up to 50 Lounges

Target Market

Event Marketing

- Corporate Executives
- influencers
- Celebrities
- Socialites

LAB² LOUNGE

HEMP OPERATING DIVISION

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Event/ Consumption Lounge located in Miami, Florida

Venue Highlights- Launching in 2022

SQUARE FOOTAGE: 1,500 sq ft (indoor) / 1,000 sq ft (patio)

CAPACITY: 150 total - Flexible indoor / outdoor area | Indoor Seated / Bar Area / Lounge Tables- VIP Tables / Outdoor Patio

TECH: Plug and play surround sound system. 140 inch hi-def 4k bridged TVs. Podcast, karaoke, and DJ with stage capabilities. High speed Wi-Fi.

PATIO: Relax in our comfortable outdoor patio atmosphere. Open year round, complete with tables, sound system, and accessibility to food vendors.

LAB: Delta-8 and Delta-10 and isomer product lab visible to the public (with reservations).

CULINARY OFFERINGS: Bar grub and food truck menus available. Ordering capabilities online or in-app.

Delta-8 Lab & Mixology: Exclusive mixology program features unique cocktails and sodas infused with Delta-8.

Pure health PRODUCTS

Pure Health Products, LLC.

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White Label CBD Sales & Operations

$1 million annual revenue
$12 million capacity

NSF CERTIFIED

Access to Major Retailers

JUST RELEASED

CBD Approved for Brazil Market and Joint Venture with PrimX & Biocase Brasil for CBD Distribution into potentially 100,000+ pharmacy retailers

Class 7 Clean Room

Provides state-of-the-art nutraceutical production facility

Lab Tested

3rd Party Lab Certificate of Analysis Posted on Web Site for All Products

Pure Health Products, LLC.

CBD Branded Marketing

Primary Distribution Channel:
Doctors & medical facilities.

Positioning:
Recommended by doctors

Primary Distribution Channel:
Online & Retail

Positioning:
The CBD that's right for me.

Primary Distribution Channel:
Independent Pharmacists.

Positioning:
Pharmacists Recommended.

Primary Distribution Channel:
Spas & Salons

Positioning:
The CBD that Empowers me.

- **All Can B CBD brands are THC free Cannabidiol (CBD) isolate products.**
- **All products are produced in our manufacturing facility in Lacey, WA.**
- **The custom-formulation produces an Ultra-Pure Nano; 99.95% pure CBD and non-GMO.**
- **All products are made from Certified Organic Materials.**

Major Product forms | SKUs Topicals, Ingestibles, Bath Products, Pet Products

Green Grow Farms, Inc.

Grow/ Cultivate/ Process/ Extract located in Upstate, New York

- Two NY Grow/Cultivation Licenses
- Processing and Extraction Registration with New York State
- Farm partners on lease/profit share program f
- Currently GGFI is not growing due to available biomass capacity for less cost than growing and harvesting

- Controlled Environment for seed propagation & clones
- Developing auto packaging for bulk & pre-roll

- **INDUSTRIAL HEMP**

VERTICALLY INTEGRATED

Duramed, Inc.

Pain Management & Injury Recovery Medical Equipment

2021 / 22 MAJOR STRATEGIC INITATIVES

Expand Medical Device Offerings

500 units in circulation- each unit generates $12,000 annual revenue at 50% Gross Margin

Addition of Braces, Supports, and Props to Device Lineup

Pain Management & Injury Recovery

Accelerate healing, reduce pain, reduce swelling & improve injury recovery via capillary vessel stimulation

DuraMed
wearable bioelectric devices

Duramed, Inc.

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Worker's Compensation & In-House Billing

* USA manufactured
* FDA Approved
* Used by US Military & Major Pro and college Sports Team

In-House Billing

Establish internal operations to increase control and profitability of billing and collections

Worker's Compensation & Medicare

Expansion and increased leverage against profitable and growing market.

- Offices and Operations in "No-Fault" States
  - Long Island, NY
  - Detroit MI
  - Coming soon in Miami, FL

Growth Strategy Building Blocks

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01.

Pharmaceutical and nutraceutical supplement line and market expansions of Niche and Broader Consumer Mkts for CBD and Non-CBD lines.

20

02.

Business is vertically Integrated – Biomass toIsomers.Major Processing Agreements

03.

Medical Device division poised to capitalize on addressing the opioid crisis and aging population.

04.

White-Label Business projected to grow 10- fold Approval allowing manufacturing for major retailers worldwide.

05.

Lifestyle Branded Business launching with iconic brand.

06.

Extraction processing business model to purchase biomass for stock and post-processing Net Revenue split

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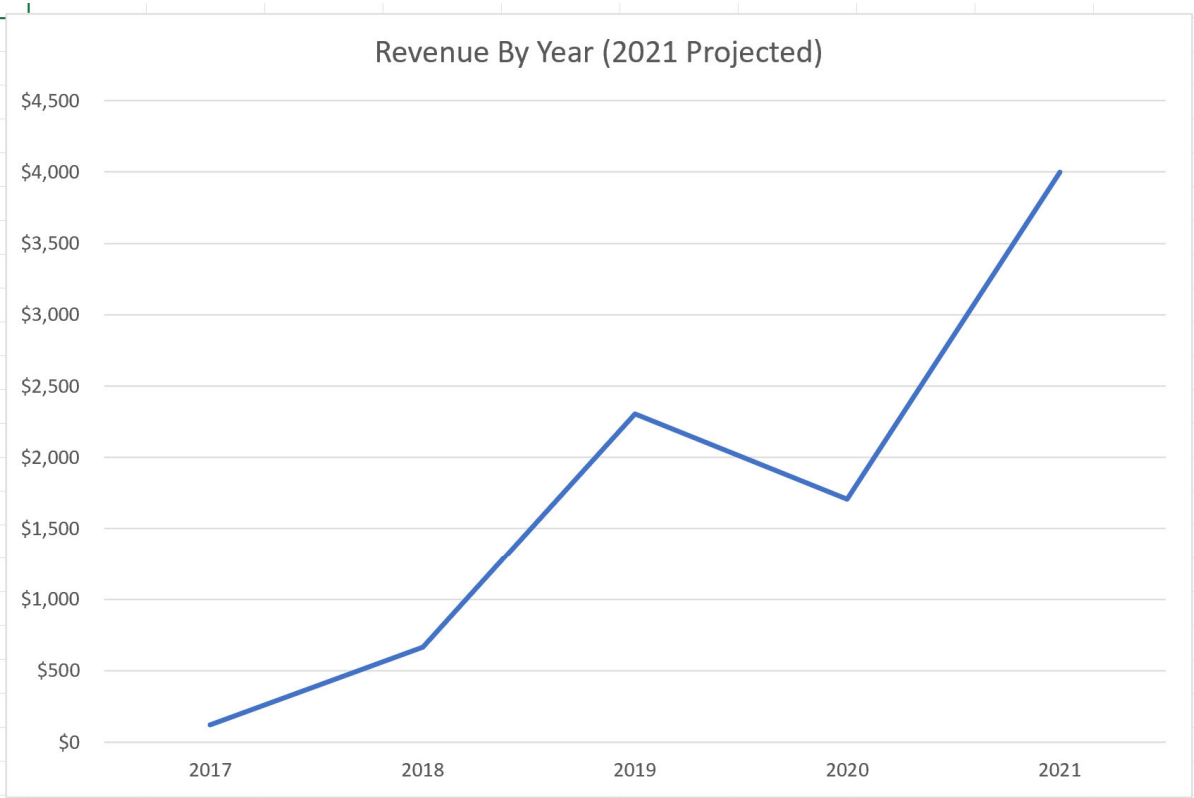
Corporate Revenue Growth



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Stock Listing

Stock Symbol: CANB

CANBCORP.COM (516) 595-9544

Stock Information*		Operational Overview	
Exchange / Ticker:	OTCQB: CANB	Headquarters:	Hicksville, NY
Stock Price:	$6.00	No. Employees:	76
Market Cap.	$25M	Founded:	2015
No. Shares Outstanding:	3.5 M	Fiscal Year:	Dec. 31
No. of Shareholders:	4,691	202 Dec YE Revenue (est.)	$4.0 M

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THANK YOU

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