



GLOBALX

A Unique Hybrid Charter & Cargo Airline

GlobalX is a rapidly growing Miami headquartered charter and cargo airline that services the U.S. government, sports teams, casino's as well as European, Caribbean and South American tour operators and other airlines. In addition to Miami, it has crew bases in San Antonio and Las Vegas and established stations in Atlantic City and San Juan, Puerto Rico.

Cargo operations started in February 2023 with the company's first Airbus A321F narrow body freighter. Management forecasts fleet size of 9 to 12 passenger and 2 to 6 cargo aircraft operational by yearend 2023 with a clear objective of reaching 25 passenger and 25 cargo aircraft in the next several years.

Capital Structure

COMMON		38,875,739	
CLASS A		5,537,313	
CLASS B		13,046,309	
Apr 28, 2021 Equity Financing	7,537,313	1.50	29-Apr-26
Mar 28, 2022 Debenture Financing	4,838,707	1.24	28-Mar-24
August 2, 2023 Note Offering	10,000,000	1.0	30-Jun-30
Total Options		470,668	
Total RSUs		5,199,589	
Total Outstanding Shares		57,459,361	
Fully Diluted		85,505,638	

A321F Freighter A First For The Americas

Features a capacity of 14 upper deck and 10 lower deck containers, which is fifty-five percent (55%) more containerized volume than the Boeing 737-800 freighter and fourteen percent (14%) more containerized volume than the Boeing 757-200 freighter. Additionally, it boasts an estimated nineteen percent (19%) lower fuel burn than the Boeing 757-200 freighter.

ACHIEVEMENTS & OUTLOOK (\$USD):

- 2023 revenue forecast \$150+ million, 80% contracted
- Forecast positive EBITDA, EBITDAR and cash flow for 2023
- In the business of selling the "whole plane" with no fuel cost risk
- Revenues Q2/2023 = \$31.5 Million = UP 80.5% vs. Q2/2022
- Revenues First Half/2023 = \$63.6 Million = UP 88% vs. First Half/2022
- \$35 Million debt financing completed August 2023
- Eliminates need for short & mid-term equity
- Operated Revenue flights to 51 countries with 2500 arrivals since August 2022
- Fleet size 2023 yearend objective: 12 Passenger and 6 Cargo
- Fleet size 2024 yearend objective: 18 Passenger and 12 Cargo
- Fleet size yearend 2022: 8 Passenger



OTCQB:JETMF | NEO:JET | NEO:JET.B
GLOBAL CROSSING AIRLINES

SEPT 2023

Significant Momentum Underpinned By Recent Accomplishments



Expanded Aircraft Fleet

12
Aircraft Under Operating Certificate
6
Aircraft to be Delivered in H2'23



Proven Operational Performance

21,000+
Block Hours Flown



Recruited & Retained Experienced Pilots

125

Pilots Hired & Trained



Acquired Key Industry Certifications



Expanded Capacity

FLL

Hangar Fully Funded / Lease Agreement Approved



Expanded Flight Routes & Geographic Reach

FULL

121 Flag, Domestic & Supplemental Certifications

2023E Anticipated Revenue Mix by Charter & Cargo Contracts

Frequent Flyers



40% OF ANTICIPATED REVENUE IS DERIVED FROM LONG TERM CONTRACTS AND 2/3 OF CONTRACTS ARE WITH BLUE-CHIP, REPEAT CLIENTS



NCAA Collegiate Sports



Concerts



Government



Airlines



Brokers & Tour



Cargo



globalairlinesgroup.com



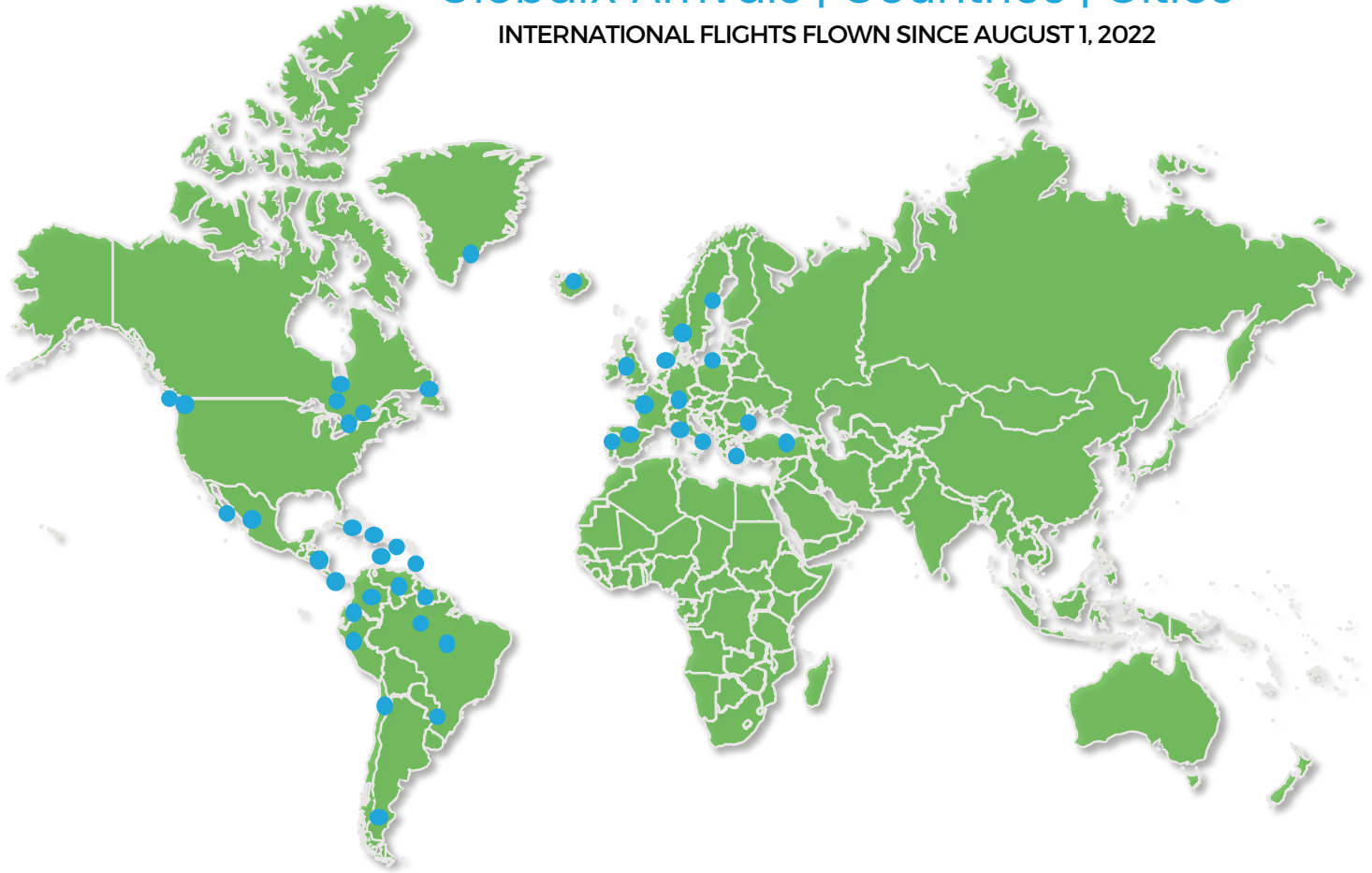
ryan.goepel@globalxair.com



1-786-751-8503

GlobalX Arrivals | Countries | Cities

INTERNATIONAL FLIGHTS FLOWN SINCE AUGUST 1, 2022



ARRIVALS
2500

COUNTRIES
51

CITIES
116

